



Wire and Transfer Instructions

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When making your gift, please notify the Advancement Office at advancement@stmarksschool.org or 508-786-6279 with the type and number of shares being gifted to St. Mark's on your behalf.

Gifts of Securities and Mutual Funds

Transfer instructions

Beneficiary Name: St. Mark's School of Southborough

DTC #: 0793

Account: 22186953

Contact: Kyle O'Brien, Stifel, Nicolaus & Company, Inc.

Phone: 617-896-3501

Fax: 617-227-5505

Wire Instructions *(For use with domestic and USD international wires.)*

Bank Name: First Citizens Bank

Bank Address: 100 East Tryon Road, Raleigh, NC 27603

ABA/R Number: 053100300

Swift Code: FCBTUS33 (if applicable, not to be used in lieu of ABA/R number)

Beneficiary Name: St. Mark's School of Southborough, Inc.

Beneficiary Account #: 4091753

Contact:

Controller

25 Marlboro Road

Southborough, MA 01772-9105

Phone: (508) 786-6172

Email: controller@stmarksschool.org

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